

MAJOR ISSUES - SESSION ONE
THURSDAY, 1 August 9:45-10:45am

<p>Room M1&2 - Investment Partnered by HDY</p>	<p>Investment - Financial System Enquiry Steven Muchenberg, CEO - Australian Bankers Association Greg Cooper, CEO - Schroders Brad Cooper, CEO - BT Financial Group “Son of Wallace” - Is one needed and what should it cover? Will a review of Australia’s financial system offer an opportunity to look at bank funding? Are funding costs too high? How will governance be applied to the system?</p>
<p>Room M3 - Superannuation</p>	<p>Superannuation - Super funds and infrastructure assets Michael Hanna, CEO - Industry Funds Management Nick Sherry, Consultant - Ernst & Young Paul Foster, Head of Infrastructure Australia and New Zealand - AMP Capital</p> <p>An analysis of trends in superfund investments. What role will infrastructure play moving forward? How important will investment in infrastructure be for the Australian economy and for the industry? FSC and EY are conducting research. High level findings to be announced.</p>
<p>Room M4 - Advice Partnered by Ernst & Young</p>	<p>Advice - Clash of civilisations - the emerging competition in the advice industry Paul Barrett, Managing Director, Global Advice and Distribution - ANZ Wealth Rod Bristow, CEO - Infocus Bill Danaher, CEO, Industry Funds Services</p> <p>For all the pervasive changes created by FoFA and MySuper emerges a new world order in advice. Has competition changed? What are the new advice models? Has FoFA created a level playing field for advice?</p>
<p>Room P1&2 - Global Markets Partnered by RBC Investor Services</p>	<p>Global Markets - All eyes on China - what are the latest developments in this growing market and what can you do to capitalise on these? Scott Gardiner, Managing Partner Energy Resources & Projects China - King & Wood Mallesons Simon Stokes, Executive Director, China Acumen</p> <p>This session will provide an update on China's changing economy, examine current cross border opportunities and discuss the potential impact of further liberalisation of the renminbi on China's plans for growth.</p>
<p>Room - P3&4 Life Insurance</p>	<p>Life Insurance - The life insurance sustainability challenge in Australia - an international perspective Alain Neemah, President and CEO of RGA Canada, Global Head of Mortality Markets and RGA Executive responsible for Australia</p> <p>This session will provide perspectives on the challenges facing the Australian life insurance industry in a climate of declining claims experience, increasing distribution costs and policy lapse rates. It will include insights from the Canadian market and highlight opportunities for Australian insurers.</p>



MAJOR ISSUES - SESSION TWO
THURSDAY – 1 August 12:15-1:15pm

<p>Room M1&2 - Investment partnered by HDY</p>	<p>Investment - Examining Australia's Capital Market Structure John Fildes, CEO - Chi X Australia Elmer Funke - Kupper, CEO - ASX Greg Yanco, Senior Executive Leader - ASIC An update on financial market structure, how are changes tracking against the objectives of our capital markets. What does it mean for long term investment and how are HFT and Dark Pools being regulated in other jurisdictions?</p>
<p>Room M3 - Superannuation</p>	<p>Superannuation - Stronger Super Jeremy Cooper, Former Chair - Super System Review Paul Costello, Former Chair - Stronger Super Peak Consultative Group Warren Chant, Director - Chant West Financial Services The bulk of Stronger Super reforms commenced on 1 July 2013. How have the reforms translated into practice?</p>
<p>Room M4 - Advice Partnered by Ernst & Young</p>	<p>Advice - Value of advice: Does the consumer value advice? David Michayluk, University of Technology, Sydney Professor Natalie Gallery, School of Accountancy - Queensland University of Technology Mark Spiers, General Manager Advice - BT Financial Group In 2011/2012 Queensland University of Technology# and a consortium of universities lead by Adelaide University were successfully awarded government funding to progress two world leading and distinct research projects into the Value of Advice in partnership with the FSC. What are the two projects researching? what stages are these projects at? How can the industry help? What are the results saying about the value of advice? 'The Value of Financial Planning Advice – Process and Outcome Effects on Consumer Well-being which is being conducted by the School of Accountancy and Faculty of Law, Queensland University of Technology. Funding our Future: perceptions of the value of financial planning advice – which is being conducted by Adelaide, Western Australia and University of Technology Sydney.</p>
<p>Room P1&2 - Global Markets Partnered by RBC Investor Services</p>	<p>Global Markets - Product opportunities in the Asia Pacific region: the session examines current developments for product issuers in the region Harvey Kalman, Head of EQT Corporate Fiduciary and Financial Services - Equity Trustees Ken Woo, Partner - PwC Irene Sim, General Manager Retail Investor Division - Australian Treasury David Travers, Managing Director - RBC Investor Services Trust Product development opportunities in the Asian Region look set to significantly expand. From the impending Asian Region Funds Passport to the concept of an A-UCITS, and an expanded set of collective investment vehicles - this session examines what Australian can be doing now to prepare for changes in the Asian market over the next 2-3 years.</p>

<p>Room P3&4 - Life Insurance</p>	<p>Life Insurance - Underinsurance in 2013: from awareness to understanding - what does it mean for the future of life insurance? Phil Hay, Head of Life Insurance - BT Financial Group Damian Mu, General Manager - Life Insurance - AIA Australia Tim Browne, General Manager - Retail Advice - CommInsure Hoa Bui, Partner - KPMG The results of the 2013 FSC/Lifewise Social and Economic Cost of Underinsurance research undertaken by KPMG will be presented during this session. The session will also involve a discussion with industry leaders about the implications of the findings for the future of the industry in Australia.</p>
<p>Room P5 - ACSA</p>	<p>ACSA - Where is the money going in the world? Paul Khoury, Senior Vice President, Chief Operating Officer - State Street Andrew Bastow, Head of HSBC Securities Services - HSBC Steve Lambert, EGM Capital Markets - NAB Charlie Cock, Head of Client Development - BNP Paribas Securities Services</p>

MAJOR ISSUES - SESSION THREE
THURSDAY – 1 August 2:30-3:30pm

<p>Room M1&2 - Investment partnered by HDY</p>	<p>Investment - Asia Pacific Pension Development Andrew Baker, CEO - Tria Partners Josef Pilger, Asia Pacific Pension Practice Leader - Ernst & Young Greg Healy, Managing Director Asian Business - AMP</p> <p>This session will explore developments in the Asia Pacific region; opportunities for fund managers, what the region learn from us as well as what we can learn from the region.</p>
<p>Room M3 - Superannuation</p>	<p>Superannuation - SMSFs Recep Ill Pekar, Senior Analyst - Investment Trends Andrea Slattery, CEO - SPAA Michael Chaaya, Partner - Corrs Chambers Westgarth</p> <p>An update on what is happening in the SMSF world and the commercial interaction between SMSFs and APRA funds.</p>
<p>Room M4 - Advice Partnered by Ernst & Young</p>	<p>Advice - Are we there yet? David Lane, CEO - Count Financial Limited Michael Vrisakis, Partner - Herbert Smith Freehills John de Zwart, Managing Director - Centrepont Alliance Geoff Lloyd, CEO and Managing Director - Perpetual</p> <p>A QNA session - The Advice industry has been under significant reform and other significant changes including FoFA, TASA, Competency changes, APES230, Codes of Conduct – which culminated in 2013. Are we there yet or should the advice industry agitate for more/different/less? If there is a change in government what could the industry expect and what would the industry want to change?</p>
<p>Room P1&2 - Global Markets Partnered by RBC Investor Services</p>	<p>Global Markets - Assessing the impact of global regulation on the Australian Financial Services industry Nikki Bentley, Partner - HDY Yong Lee, Partner - Ernst & Young Nicholas Allton, Executive Director - Legal Head of Prudential - Macquarie Funds Group</p> <p>Extraterritorial legislation is becoming the norm instead of the exception. How will your business handle these changes? Are there opportunities for growth and profitability in amongst the red tape?</p>
<p>Room P3&4 - Life Insurance</p>	<p>Life Insurance - The evolution of the life insurance consumer John Brogden, CEO - FSC Peter Kell, Deputy Chairman - ASIC Brad Fox, CEO - AFA Claire Machin, Partner - HDY</p> <p>This session will consider the changing needs and expectations of Australian life insurance consumers in light of regulatory reforms to superannuation and financial advice, the underinsurance challenge and evolving distribution channels.</p>

<p>Room P5 - Trustees</p>	<p>Trustee - The changing landscape for responsible entities and the corporate Trustee Peter Bryant, Group General Counsel - The Trust Company John Kluver, Executive Director - CAMAC Fiona Smedley, Partner, Herbert Smith Freehills Liz Gray, Partner - HDY</p> <p>This session will explore the Corporations and Markets Advisory Committee's (CAMAC) recommendations on Managed Investment Schemes as well as ASIC's recent Consultation Paper on risk management by Responsible Entities in addition to ASIC's new proposed regime for the debenture sector. Panellists will outline the implications of these proposals which could have a significant impact on the role and duties RE's and corporate trustees.</p>
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